



Power Platform Legal App Portfolio



Dear reader,

this document showcases a selection of solutions that we have built specifically for legal functions using Microsoft Power Platform.

Thanks to the low-code capabilities of Microsoft Power Platform, each of these solutions can be quickly adapted to your needs, integrated into your existing IT environment, and scaled as your organisation grows.

For each app, you will find...

- a clear, non-technical overview of the app's business context, core functions and customisable options,
- insights into how the app is useful in day-to-day legal work, including specific benefits; and
- inspiration for how similar solutions could be tailored to suit your organisation's needs.

All the solutions presented in this document have already been implemented and standardised to the point where we can deploy them for clients like you at very short notice. There are also many of our solutions that we have not included in this document because they are highly customised or very similar to those for other use cases. If you need a solution tailored specifically to your needs, we can build one for the vast majority of use cases in a reasonable amount of time.

We hope you find this handbook useful and we look forward to exploring your next steps with you.



Andreas Bong

Andreas Bong
Partner, Head of Legal Transformation & Managed Services



K. Kubsch

Kai-Hendrik Kubsch
Senior Manager, Legal Transformation & Managed Services

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NDA Creator

Self-service app

Key facts

NDA Creator is a user-friendly self-service app that enables non-legal employees to prepare NDAs quickly and confidently, **without prior legal expertise**. The app guides users through the entire process – from creation to signing and archiving – via an intuitive, step-by-step interface.

Users are provided with a short set of questions to answer. NDA Creator then automatically selects the most suitable template based on their answers and fills it in with the information provided by the user. **Templates are available in multiple languages and with configurable clauses**. For complex cases, users can seamlessly collaborate with the legal department within the app. Once the NDA has been finalised, the signing process can also be started within NDA Creator, using either a manual signature or an e-signature tool.

NDA Creator is built on Microsoft Power Platform, with data stored in SharePoint. It can be integrated with contract or document management systems, ERP solutions, e-signature tools, legal front doors and KPI dashboards.

Is it right for you?

NDA Creator is the solution for you if you want to digitise your complete NDA process and are facing one or more of the following challenges:

- You currently provide NDA templates on your intranet for internal clients to manually fill out. This often leads to avoidable legal risks due to clients using outdated versions or making unauthorised edits.
- You lack a clear and complete overview (including status and key metadata) of all NDAs that have been created.
- A significant amount of manual work goes into your NDA-related tasks, such as drafting, reviewing, approving or archiving agreements.

What you get



Efficiency

For most NDAs, the app saves about two hours of work.



Transparency

Full overview of all NDAs and their metadata.



Security

The app guarantees that all NDAs will be created in line with your latest template.



Image

NDA Creator enables your legal function to present itself as digital and innovative.

Functions

Creating NDAs

NDA Creator empowers all your employees to create legally compliant NDAs. Users are guided step by step through several screens, with clear explanations of the metadata being collected at each stage.

ID	NDA responsible	Contractual Partner	Description of project	State
2025020380	Niklas Bauer (DE)	Partner ABC, 78564 Stadt Z	Test	Attestation NDA template (optional)
2025020381	Niklas Bauer (DE)	Testpartner X, 12345 Teststadt A	Test	Agreement
2025020382	Kai-Hendrik Kuhnrich (DE)	Testpartner A, 12312 Stadt X	Test	Agreement
2025020383	Kai-Hendrik Kuhnrich (DE)	Test, 11111 Test	Test	Agreement
2025020384	Niklas Bauer (DE)	Testpartner, 98765 Test	Test	Agreement

Documenting NDAs

All metadata is stored in SharePoint lists. Permissions are configured so that employees outside the legal function can only access their own NDAs and related metadata. Both completed and in-progress NDAs can be accessed, analysed and duplicated at any time. Once finalised, the NDAs are automatically transferred to your archiving system.

Signing and reminders

NDA Creator includes an automated approval workflow with an integrated signature function that significantly simplifies the signing process. NDAs can be signed manually or through e-signature solutions.

The system also sends automatic reminders to all parties regarding actions, deadlines and renewals. Once an NDA has been signed and approved, NDA Creator automatically prompts users to upload it. This ensures that finalised NDAs are signed by both parties before they are archived.

Further enhancements

The solution can be expanded to handle NDAs created using templates provided by your business partners. For example, this could involve extracting metadata or conducting an AI-powered red flag check. NDA Creator can also be enhanced to generate other types of standardised contract.



Law Firm Management

Legal app

Key facts

The Law Firm Management app digitises the documentation and management process for law firms that you have engaged. It ensures that all the lawyers in your legal function record the law firms they work with, standardises data entry and enhances data quality.

All communications with law firms are fully automated to request missing information, such as outstanding provisions, by sending emails and automatically storing replies under the entry for the law firm in question. The app also generates audit confirmation letters based on predefined templates.

This solution is built on Microsoft Power Platform, and the data is stored in SharePoint. It can be integrated with ERP, legal spend management systems or KPI dashboards.

Is it right for you?

The Law Firm Management app is the solution for you if you currently manage your law firms in a shared Excel spreadsheet or using a similar manual system and are facing one or more of the following challenges:

- Lack of clarity on whether your data is complete or up to date
- Lack of transparency on who entered data, what data they entered, when they entered it, or whether any data has been entered at all
- A lot of manual work goes into reminding your lawyers to record their responsible law firms
- You spend a lot of time on manual communication with law firms (e.g. to remind them to complete outstanding provisions)
- A lot of manual work goes into creating audit confirmation letters

This app allows you to drastically reduce the amount of time you spend on this process. Law Firm Management automatically handles reminders and communication, generating letters while storing all data centrally with full traceability of who entered what and when they entered it.

What you get



Efficiency

Manage your law firms with much less manual work.



Transparency

Accurate documentation, including centrally stored documents and emails.



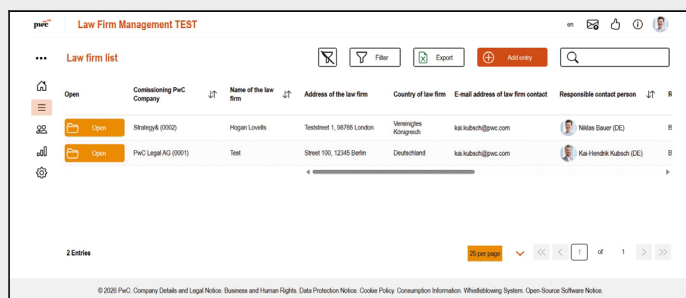
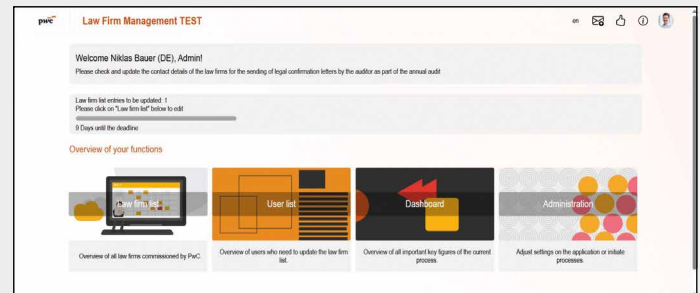
Security

Prevent data loss and restrict access and editing.

Functions

Workflow-driven data capture

All law firm data is collected via a guided workflow and stored in a secure SharePoint list, which has granular permissions and a full audit trail. This safeguards the integrity and confidentiality of the data, while also providing full transparency on what changes have been made and when they were made. It also ensures that entries are complete and submitted in a timely manner. Automated reminders prompt users to update records and ensure compliance.

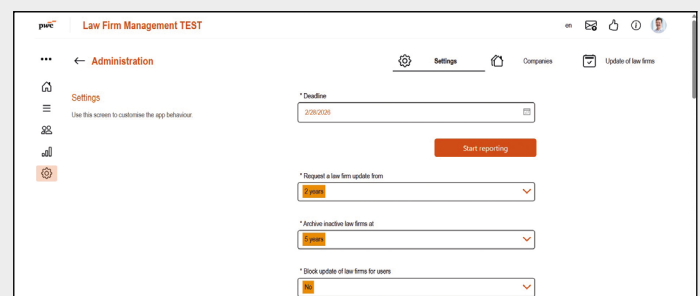


Automated communication with law firms

Once the law firm records are in place, the solution automatically sends standardised emails in the preferred language of each firm. These emails include an Excel template for reporting outstanding provisions. Completed templates can be emailed to a central inbox for manual processing, or uploaded directly to the relevant law firm's entry in the app.

Audit confirmations

Once all firms have been added and their entries updated, you can generate audit confirmation letters directly in the app, using templates that are available in multiple languages. Users need only select the relevant law firms and the app will automatically generate the letters in the correct language.



Further enhancements

The Law Firm Management app can be enhanced to record hourly rates and internal law firm ratings, and to store and manage invoices – a universal tool for managing your outside counsel.



Legal Front Door

Service intake app

Key facts

Legal Front Door is a single, centralised point of entry for all requests addressed to your legal function. It can also provide links to self-service tools, legal AI agents, knowledge articles, FAQs and key legal contacts.

Each type of legal request is captured via a tailor-made form that reflects the specific needs of your legal team. Once a request is submitted, Legal Front Door automatically identifies the appropriate legal user group, sends Microsoft Teams and email notifications, and allows legal team members to accept the job.

Legal Front Door includes simple case-management capabilities to track and work on requests. Alternatively, it can be integrated with existing legal matter management systems.

This solution is built on SharePoint, with data stored in SharePoint lists, and forms and workflows created using Microsoft Power Platform. It can also be integrated with KPI dashboards for reporting and performance monitoring.

Is it right for you?

Legal Front Door is the solution for you if your legal team currently receives requests through an assortment of channels – such as email, chat, casual conversations, meetings and direct calls – making it hard to see what work is coming in, who owns it and what its status is.

It's a particularly valuable solution if you face one or more of the following challenges:

- Intake is inconsistent and fragmented – there isn't a single, transparent view of all incoming service requests.
- Requests often arrive with incomplete information, leading to repeated back-and-forth between the internal client and the legal team.
- Requests often need to be rerouted to the right experts – many are directed to a contact that the client happens to know, rather than the appropriate specialist.
- Service requests are sometimes overlooked or lost altogether.

What you get



Efficiency

Complete information allows a more streamlined service intake process.



Transparency

Full overview of all service requests sent to your legal team.



Security

Ensures that no requests get lost and that all requests are correctly assigned.



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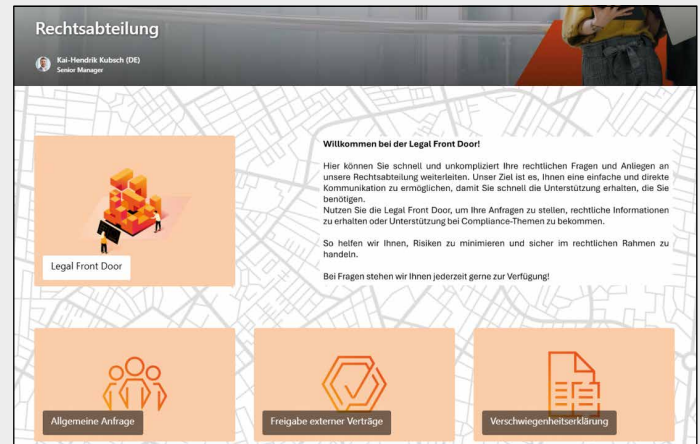
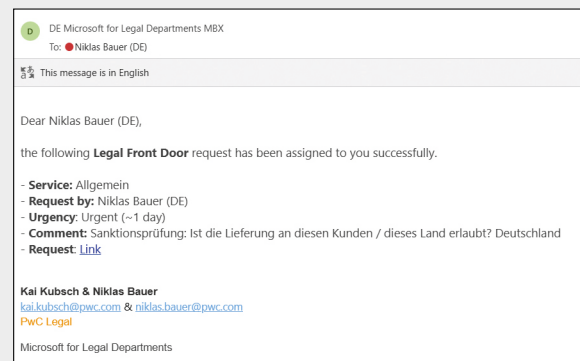
Legal Front Door enables your legal function to present itself as digital and innovative.

Functions

Sending legal service requests

Legal Front Door enables business users to submit service requests directly to the appropriate legal experts. Users simply select the relevant request type and fill out a standardised form.

If available, self-service tools, knowledge articles and AI agents can also be accessed through the same interface, allowing many issues to be resolved without needing to involve the legal team at all.

Automated triage and status updates

Integrated automation ensures that incoming requests are routed directly to the right legal experts. A configurable triage table determines which legal users or teams are notified for each incoming service request type. Decision-making tables can also be used to automatically assess factors such as priority and complexity. This minimises delays caused by emails landing in the wrong inbox or being forwarded over and over again.

When a legal user receives a notification (via Teams and/or email) about a new request, they can accept it with a single click. They then receive an email linking to the case overview, where they can monitor progress, update case status and record outcomes.

Further enhancements

An AI agent for legal intake can be integrated into Legal Front Door, asking users what kind of assistance they need and automatically creating and recording service requests without the user having to look for the appropriate service request form.



Legal KPI Dashboard

Reporting dashboard

Key facts

Legal KPI Dashboard gives a clear, real-time view of your legal function's performance, workload and risk profile. It brings together key metrics – such as open and closed legal matters, average resolution times, number of contracts reviewed, compliance status, risk exposure and many more – into a single, easy-to-use interface.

By highlighting capacity issues and emerging trends, this dashboard helps your legal team to better prioritise critical matters and allocate internal and external resources more efficiently. It increases transparency, helps to resolve issues faster, and strengthens data-driven decision-making and risk management across the organisation.

Is it right for you?

Legal KPI Dashboard is the solution for you if you have limited visibility and control over your legal team's workload and impact, and you want to understand one or more of the following:

- Trends in your legal team's performance over time
- Where capacity constraints may exist
- Whether risk and compliance are being managed effectively
- How your legal team contributes to wider business goals
- How internal and external legal counsel is being utilised and how much money is being spent on it

This solution addresses these needs by providing clear, data-driven insights. It strengthens decision-making and risk management across the organisation, enables more robust planning, and simplifies reporting to senior leadership. Ultimately, it helps you demonstrate the contribution that the legal function makes to your business – in terms of value, efficiency and strategy.

What you get



Efficiency

Smarter prioritisation and better resource management.



Transparency

Real-time overview of your legal team's workload and performance.



Security

Ensures that risks are mitigated and compliance activities monitored.



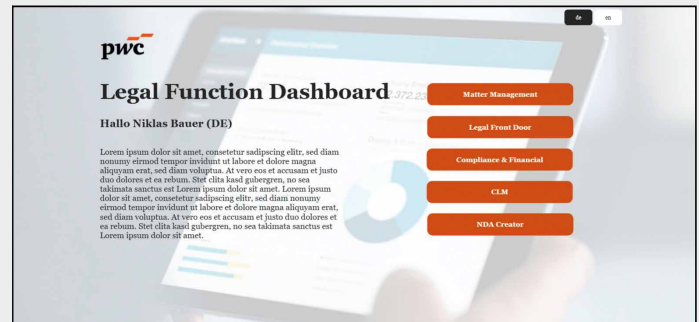
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Demonstrates your legal function's contribution to overarching business goals.

Functions

Customisation using flexible filters

Legal KPI Dashboard provides a single, centralised overview of all KPIs, making it easier to monitor and analyse performance across different areas. Users can use flexible filters to choose what they want to see – such as year, region, category or department – so that they can quickly focus on the insights that are most relevant to them.



Direct data connection to other systems

This solution can be integrated with other systems – such as SAP, contract management or matter management systems – to enable automatic, real-time updates. This reduces the work necessary to track data, minimises the risk of records being incorrect or outdated, and enables better performance monitoring.

These integrations broadly fall into two categories:



Data from Microsoft apps

Data from **Teams, SharePoint and other Microsoft apps** can usually be integrated **within a day**.

Data from non-Microsoft apps

Data from common systems such as **SAP or matter/contract management systems** can be retrieved via **standard connectors** in Power Automate. **Custom connectors** require IT specialists to get involved, and may make implementation more complex.

Further enhancements

Information that is not available in any system can be manually recorded using an additional Power Apps data gathering application.



Provisions Management

Legal app

Key facts

The Provisions Management app gives your legal function a clear, real-time overview and full control of all contractual provisions – a single source of truth in place of scattered spreadsheets and email threads.

It provides automated workflows for creating, monitoring and adjusting provisions. This streamlines the process end-to-end, reduces manual work, minimises errors and shortens processing times.

Capturing accurate, structured data means that the app enables more robust analysis and reporting. Finance and management can forecast more reliably, plan and allocate budgets more effectively, and make better-informed strategic decisions.

The Provisions Management app is built on Microsoft Power Platform, with data stored in SharePoint. It can be integrated with ERP systems, legal spend solutions and KPI dashboards.

Is it right for you?

The Provisions Management app is the solution for you if you currently manage your contractual provisions using a shared Excel spreadsheet or a similar manual system and are facing one or more of the following challenges:

- Lack of clarity on whether your data is complete or up to date
- Lack of clear ownership for each provision (who created it, when and why)
- High risk of errors when consolidating data and calculating utilisation
- No way of restricting access to sensitive provisions
- No comprehensive overview of provisions and their use over time

What you get



Efficiency

Significantly reduced workload around recording provisions.



Transparency

Comprehensive overview of provisions and their use over time.



Security

Ensures that access to sensitive provisions is restricted.



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Efficient coordination with internal stakeholders (e.g. finance and operations).

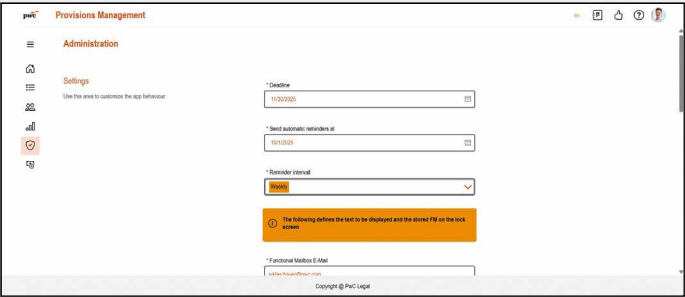
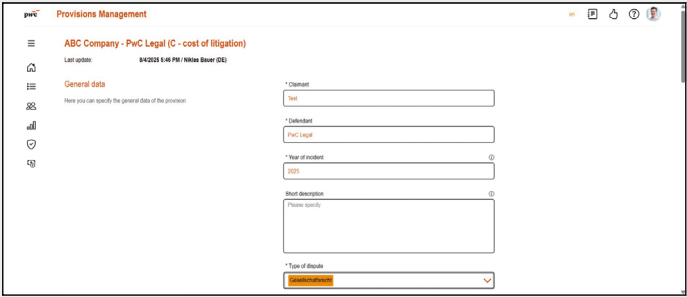
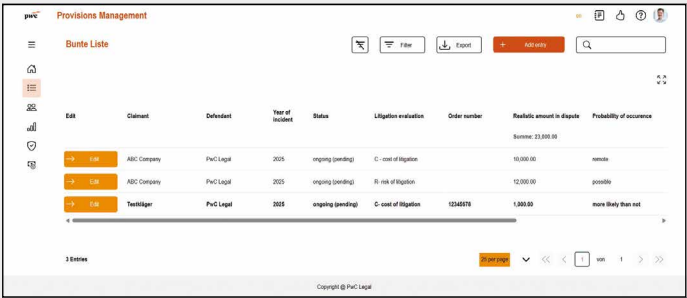
Functions

Workflow-based data collection

All provisions-related data is captured through a guided workflow and stored in a secure SharePoint list with granular permissions and a full audit trail.

This safeguards data integrity and confidentiality while providing complete traceability of changes and when they were made.

This guided process helps ensure that entries are complete and submitted in time, while automated reminders prompt users to update records and stay compliant.



SAP data upload or interface

The provisions recorded by your regions can be reconciled with the provisions posted in SAP. This requires an interface with SAP, and there are two ways of implementing it:

SAP data export via Excel	SAP data collection via interface
Finance exports the relevant data from SAP, pastes it into a predefined Excel template and uploads the file. The provision amounts are then updated automatically. This option can be implemented without involving your IT department.	A direct SAP interface automatically updates the app with daily provision amounts, significantly reducing manual work and the risk of errors. This option, however, may require more extensive setup and longer reconciliation and testing phases.

Further enhancements

The Provisions Management app can easily be enhanced to automate communication with law firms to review provision amounts or request timely invoicing.



Legal & Litigation Reporting

Legal app

Key facts

The Legal & Litigation Reporting app centralises and structures your global legal and litigation reporting workflows in one secure, accessible system. It enables efficient tracking of case status, deadlines, documents, costs and counterparties, reducing the risk of inconsistent data, or of necessary action being overlooked.

By consolidating historical and ongoing disputes, this solution strengthens legal risk management, promotes clear reporting to your leadership team, and helps identify patterns such as recurring claim types or high-risk counterparties. It enhances collaboration between legal, finance and business units, while also improving compliance, creating better-quality documentation and increasing overall control of your company's legal exposure.

Is it right for you?

The Legal & Litigation Reporting app is the solution for you if you currently rely on employees manually entering litigation, audit results and compliance violations into Excel spreadsheets or a similar manual system.

This leads to the following challenges:

- Lack of clear visibility into whether your legal case data is complete or up to date.
- Lack of transparency on who entered data, what data they entered, when they entered it, or whether any data has been entered at all.
- A lot of manual work goes into ensuring that your lawyers record their cases.
- Reports have to be produced manually.

What you get



Efficiency

Record your case information with much less manual work.



Transparency

Get a comprehensive overview of all legal risks within your organisation.



Security

The solution ensures that access to case information is restricted.



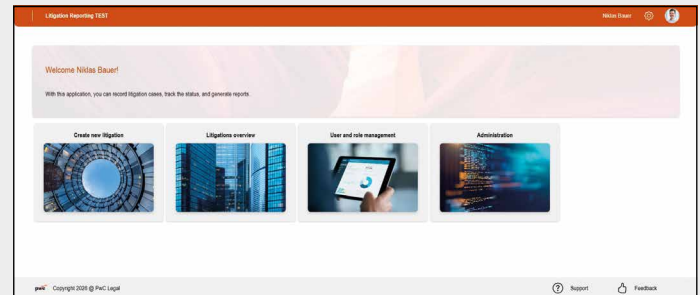
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Better collaboration between local and global legal departments.

Functions

Flexibly optimised

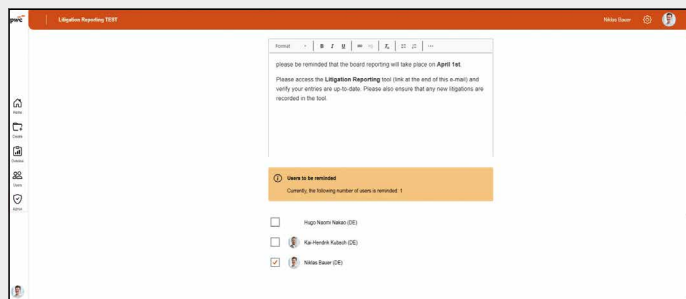
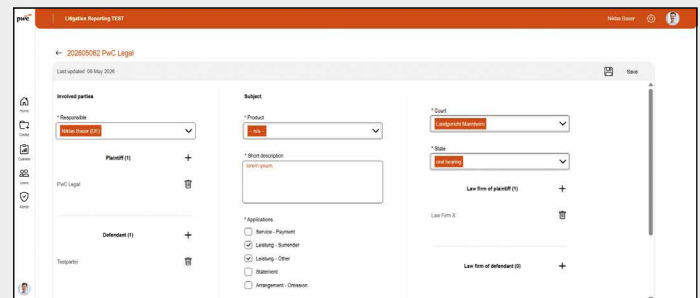
The app's flexible questionnaire allows legal teams to manage reporting and litigation independently. Designated administrators can configure entity structures and questionnaires directly within the app, without any need for the IT team to help.



Quick process overview

A simple integrated dashboard provides a real-time, accurate view of the status of the reporting process.

All data can be exported to Excel or Word for further processing, analysis or formal reporting.



Approval process and reminders

Multiple Power Automate flows ensure that report creation and approval is as efficient as possible.

All relevant stakeholders are automatically notified by email when action is required – whether they need to create, review or validate a report. Automated reminder emails help ensure that reporting is completed within the required timeframe, reducing manual follow-ups and making the process more reliable overall.

Further enhancements

The reporting data can be visualised in a Power BI dashboard to enable advanced reporting. This dashboard can be embedded directly into the Power Apps application or published separately (e.g. on a SharePoint site).

Contact us

**Andreas Bong**

Partner

Head of Legal Transformation & Managed Services

Tel: +49 1522 4531391

andreas.bong@pwc.com

**Kai-Hendrik Kubsch**

Senior Manager

PwC Germany

Tel: +49 175 2894458

kai.kubsch@pwc.com

About us

Our clients face diverse challenges, strive to put new ideas into practice and seek expert advice. They turn to us for comprehensive support and practical solutions that deliver maximum value. Whether for a global player, a family business or a public institution, we leverage all of our assets: experience, industry knowledge, high standards of quality, commitment to innovation and the resources of our expert network in 136 countries. Building a trusting and cooperative relationship with our clients is particularly important to us – the better we know and understand our clients' needs, the more effectively we can support them.

PwC Germany. More than 15,000 dedicated people at 20 locations. €3.27 billion in turnover. The leading auditing and consulting firm in Germany.



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