



Microsoft Power Platform for your legal function



An innovative and efficient legal function with Microsoft Power Platform

Microsoft Power Platform allows you to create low-code custom apps, automated workflows and interactive dashboards quickly and efficiently – all seamlessly integrated into the existing Microsoft 365 suite (e.g. SharePoint, Teams, Outlook).





Many companies already have the right licences to do this, but aren't using them to their full potential. This is where PwC comes in: we can help you make Microsoft Power Platform into the cornerstone of a modern legal function for your company, with clearly structured, transparent and all-digital processes. The end result is quicker turnaround times and a lasting boost in efficiency.

The status quo

Even today, many legal departments still gather and process data in Microsoft Excel tables to handle issues such as accruals, IP, clauses, legal and litigation reporting, or managing external law firms. Excel is error-prone and laborious to use, with frequent corrections being necessary and automation limited. Many tasks, such as producing standard documents, handling queries, compliance checks and other audits have to be done manually, tying up resources that could be used more productively elsewhere. This is where Power Platform can help.

The benefits of Microsoft Power Platform solutions

When it comes to introducing Microsoft Power Platform, many companies focus on how increasing efficiency could help to reduce workload and save costs. But in the legal function, there are many use cases where Power Platform's ability to increase transparency in data and improve compliance is what really matters.

			
<h3>Automation</h3>	<h3>Data transparency and analysis</h3>	<h3>Security and data protection</h3>	<h3>Image</h3>
<ul style="list-style-type: none"> • Greater efficiency • Lower costs • Reduced employee workload • More time for productive work 	<ul style="list-style-type: none"> • Transparency on: <ul style="list-style-type: none"> – Number of processes involved – Internal clients – Turnaround times • Fundamental for effective management and KPI dashboards 	<ul style="list-style-type: none"> • Ensures processes are followed • Protection against data loss • Access control • Ensures integrity of data and processes 	<ul style="list-style-type: none"> • Legal function is more visible and a digital pioneer • Stronger, proactive role in the company • Held in higher regard

Microsoft Power Platform: key components at a glance



Microsoft Power Apps

Power Apps enables you to design apps and user interfaces, and manage datasets (e.g. in SharePoint lists).



Microsoft Power Automate

Power Automate allows you to automate processes (e.g. drafting documents, sending emails) and set up interfaces to other systems.



Microsoft Power BI

Power BI consolidates data from various sources and creates interactive dashboards for visualisation.

The benefits of using Microsoft Power Platform

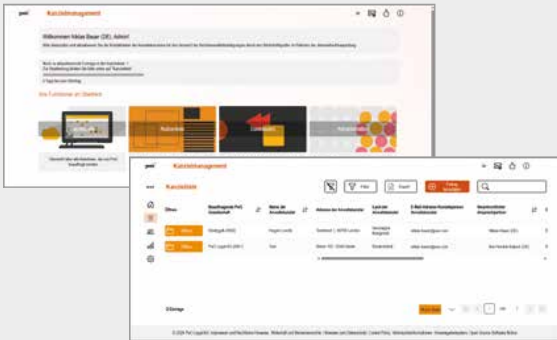


- **Huge range of functions:** Most use cases in the legal function are covered by Power Platform.
- **Value for money:** Power Platform offers much lower costs than traditional in-house development or other low-code platforms.
- **Rapid implementation:** New solutions can be fully implemented in a very short timeframe (one to four months).
- **Microsoft and AI integration:** Power Platform is fully integrated into the Microsoft ecosystem (Microsoft 365 Copilot).
- **Scalable:** Once you've implemented your first Power Platform solution, you can use it as a template for others.

Real-life Microsoft Power Platform use cases

Power Platform can be used for the vast majority of use cases encountered in the legal function. The following are just three examples out of more than ten use cases which we have already implemented.

External law firm manager



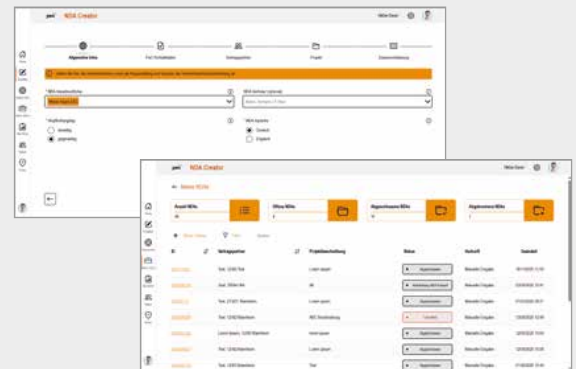
An app for logging and managing the law firms that you work with, and for automatically sending audit confirmations.

- **Efficient:** Replaces complex, Microsoft Excel based data collection, prepares legal documents, and automatically sends them to the relevant law firms.
- **Transparent:** Brings together all the external law firms that you work with, contacts, hourly rates etc. into one app.
- **Automated:** Prepares legal documents and automatically sends them to the relevant law firms, with periodic automated checks.

A self-service system for business to generate and sign non-disclosure agreements (NDAs).

- **Automated and cheaper:** Work involved in handling NDAs can be reduced by up to 95%. As an example, saving 2 hours' work per NDA on 50 NDAs per month at an internal rate of €80 per hour saves a total of €8,000 per month.
- **Transparent:** All NDAs and their metadata are stored in a central location, ready for analysis and archiving.
- **Peace of mind:** Standardised templates and role-dependent permissions – this prevents business modifying the terms of NDAs.

NDA creator



KPI dashboard



Interactive dashboard for visualising legal KPIs, with interfaces to other systems used by the legal function.

- **Efficient:** Replaces manual reporting in Microsoft Excel and PowerPoint.
- **Transparent:** All KPIs can be viewed and filtered in a centralised app.
- **Flexible:** Usable out of the box with manual data provision – interfaces can be added later.

AI integration

Microsoft Power Platform solutions don't just have to use traditional rule-based digital automation. With just a few clicks, Power Platform apps and workflows can also harness Microsoft 365 Copilot or Microsoft AI Builder to add AI-powered functionality such as text or data analysis, intelligent text summaries or risk assessment. On top of this, AI agents created with Microsoft Copilot can be used in Power Automate workflows to automatically draft documents, send emails or close interfaces to legal legacy systems.



Contacts

Interested? Then don't hesitate to contact us and discuss our use cases. We'll work with your legal and IT functions to deliver measurable value in record time.



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About PwC Legal

In today's rapidly evolving marketplace, our clients are increasingly concerned with business collaborations, restructuring, mergers and acquisitions, financing and questions of social responsibility. They need legal security when dealing with such complex issues. That is why we work closely with PwC's tax, human resources and finance experts and draw on the resources of our legal network in more than 100 countries to deliver comprehensive advice. Whether a global player, a public body or a wealthy individual, each client can rely on a personal account manager to address his or her specific legal needs. This dedication helps us ensure our clients' long-term business success.

PwC Legal. More than 370 lawyers at 18 locations. Integrated legal advice for the real world.

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